Table of Contents for 20th Annual Estate Planning and Probate Drafting Course

Drafting to Win: Winning the Will Contest on the Front End Philip M. Lindquist	1
Christine A. Nowak	
Practice Pointers for Drafting Discovery in Fiduciary Fights Stephanie Loomis-Price	2
Marital Deduction and Other Funding Formulas Mickey R. Davis	3
Special Management and Succession Situations James M. Mincey, Jr.	4
Electronic and Paperless Impact on the Drafting Process	5
Electronic and Paperless Practice: Truth or Consequences for Drafting Rhonda H. Brink	
Electronic and Paperless Practice: How Technology Changes the Way We Think Marjorie J. Stephens	
Forms From Around the State: When and How to Use Them (and When Not To) Elizabeth H. Fry Karen S. Gerstner C. Stephen Saunders	6
Drafting for Non-Citizens and Non-Residents R. Glenn Davis	7
Ancillary Documents Beyond the Statutory Forms Brooke Hardie Carolyn Ostrom	8
2009 Legislative Update William D. Pargaman	9

Table of Contents for 20th Annual Estate Planning and Probate Drafting Course

hecklist and Client Communication for Client Interview in Light of Substantial state Tax Revisions Checklist and Client Communication for Client Interview in Light of Substantial Estate Tax Revisions – Presentation Outline Michael V. Bourland	10
Selection and Drafting of Trustee Provisions Lisa H. Jamieson Sarah Patel Pacheco	11
Documenting your IDGT Sale Michael D. Allen Steve Brischke	12
Drafting Down (No Article)	13
Trust Drafting: Dispositive Provisions for children and Trustee Control Provisions Toby M. Eisenberg	14
Collection of Solutions When the "Plan" Fails or there is a Failure to Plan Kristi N. Elsom Linda L. Kelly	15
Dusting Off Your Boilerplate: The Allocation of Debts, Taxes and Expenses Robert W. Goff, Jr. Tina R. Green	16
Where the Rubber Meets the Road: How Drafting Affects Discretion in Action Rhonda H. Brink Michael J. Cenatiempo R. Hal Moorman	17